

Making the switch to Woodforest is easy!

You can make the move in just a few simple steps.
Use our checklist below to switch to Woodforest today.



1. Open your new Woodforest account

- Go to **woodforest.com** or visit any of our convenient locations to learn more about all our accounts.
- Choose the account that's right for you, then open and deposit funds into your new account.

2. Enroll into our Online Services and download app

- Go to online.woodforest.com/Enroll to enroll in **Online Services**.
- Then, download the **Woodforest Mobile Banking App** on any of your iPhone®, iPad®, or Android™ devices.¹

3. Switch recurring and automatic payments to new account

- Connect with your employer or any other place in which you might receive **direct deposit** and give them the information for your new account.
- Before your next payments, switch all places in which you have recurring and automatic payments to your new account. This can be done through **Woodforest Online Banking using Bill Pay Services** or you can reach out to those providers directly.¹

4. Close your previous account

- Check with the bank you are switching from to confirm what's required to close your account.
- To avoid any fees or penalties with your previous bank, before you close the account, ensure all transactions (pending, one-time, recurring, outstanding checks, ATM/debit card, etc.) have been cleared, processed, canceled, or switched to your new Woodforest account.
- Once the final balance is determined, contact your bank to officially close your previous account.

(1) Mobile data and internet rates apply. See carrier for details.

For complete details regarding our products, services, and related fees, please speak with a Woodforest Retail Banker.

Thank you for choosing Woodforest National Bank!
We look forward to assisting you with all your banking needs.

Member FDIC  Equal Housing Lender • An Equal Opportunity Employer